

## ANNOUNCEMENT

### ESTABLISHMENT OF S\$3,000,000,000 EURO MEDIUM TERM SECURITIES PROGRAMME

Mapletree Logistics Trust Management Ltd., as Manager (the “**Manager**”) of Mapletree Logistics Trust (“**MLT**”) wishes to announce that HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of MLT) (the “**MLT Trustee**”), MapletreeLog Treasury Company Pte. Ltd. (“**MLT Spore-TCo**”) and MapletreeLog Treasury Company (HKSAR) Ltd. (“**MLT HK-TCo**”) and, together with the MLT Trustee and MLT Spore-TCo collectively, the “**Issuers**”, and each an “**Issuer**”) have on 19 July 2017 established a S\$3,000,000,000 Euro Medium Term Securities Programme (the “**Programme**”). In connection therewith, the Manager has appointed DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and The Hongkong and Shanghai Banking Corporation Limited as the Arrangers and Dealers of the Programme.

Under the Programme, the Issuers may issue from time to time, subject to any applicable legal or regulatory restrictions, notes or perpetual securities (collectively, the “**Securities**”) denominated in any currency as may be agreed between the relevant dealer of the particular series or tranche of Securities. The payment obligations of MLT Spore-TCo and MLT HK-TCo under the Securities issued by MLT Spore-TCo and MLT HK-TCo will be unconditionally and irrevocably guaranteed by the MLT Trustee (the “**Guarantor**”) on such terms as described in the offering circular relating to the Programme (the “**Offering Circular**”). Further terms and conditions of the Securities are also set out in the Offering Circular, as may be modified by the applicable pricing supplement upon the issue of the Securities. Unless otherwise specified in the applicable pricing supplement in relation to a tranche of Securities, the net proceeds from the issue of each tranche of Securities under the Programme will be used by MLT and its subsidiaries for its general corporate purposes.

The Securities to be issued pursuant to the Programme will be offered (1) outside the United States in an “offshore transaction” within the meaning of Regulation S under the United States Securities Act of 1933 and (2) in Singapore pursuant to exemptions under Sections 274 and 275 of the Securities and Future Act, Chapter 289 of Singapore.

Application has been made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for permission to deal in, and for a quotation of, any Securities to be issued pursuant to the Programme and which are agreed at or prior to the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Securities have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Securities on the SGX-ST are not to be taken as an indication of the merits of the relevant Issuer, the Guarantor, MLT, the Programme or the Securities.

By Order of the Board  
Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As Manager of Mapletree Logistics Trust

20 July 2017

**Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in MLT ("Units"). The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.